
Other Operations Portfolio

Technology Plan, FY 2008

31 October 2007

Portfolio Composition

Governing Organization

Presiding Bishopric

Departments in Portfolio	Working Group
Church Security (CSD)	[REDACTED], Managing Director (Working Group Chair)
Auditing (AUD)	[REDACTED], Managing Director
Audiovisual (AVD)	[REDACTED], Managing Director
Correlation (COR)	Edward J. Brandt , Managing Director
Deseret Trust	(no working group member)
Farm Management	(no working group member)
Thrasher Research Fund	(no working group member)

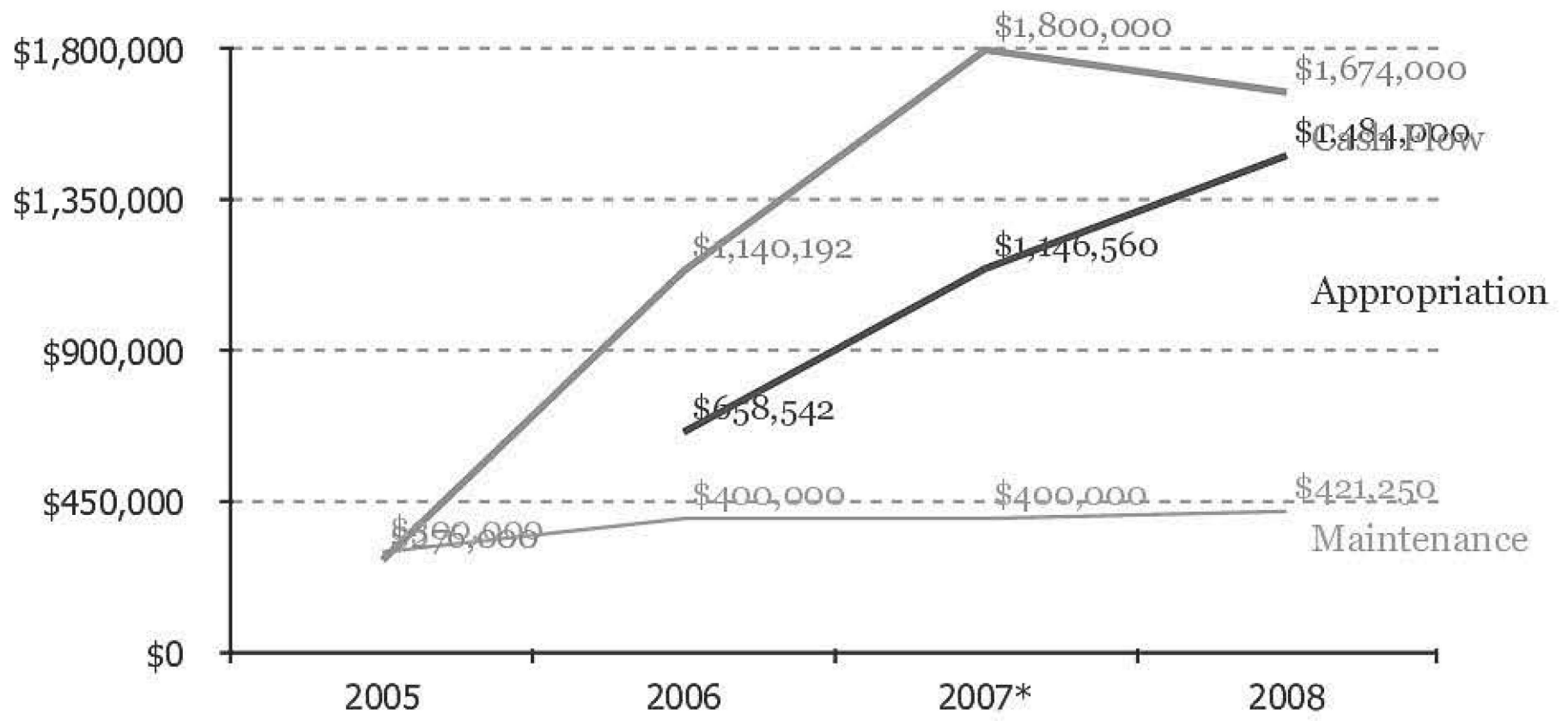
[REDACTED]

[REDACTED], Lead Program Manager in ICS

2008 Objectives

- **Enhance the handling of the intellectual property of the Church.** Acquire technology that will allow for the definition and tracking of assets and products, associated contracts and licensing agreements.
- **Upgrade Church HQ access control system.** The current HQ access control software is antiquated (20 years old) and not adequately functioning. Establish technical standards for CCTV, Access Control, and Alarm systems.
- **Deploy the new Global Incident Reporting (GIR, a security information reporting system).** A web based system for reporting security incidents was developed and tested in 2007. The system is to be deployed globally in 2008.
- **Finalize the Implementation of TeamMate enterprise audit software.** TeamMate is designed to integrate various audit processes to a set of seamless automated modules. Modules include electronic work papers, risk assessment, audit scheduling, reporting and follow up on reported issues.
- **Upgrade the current central repository of local unit audit data.** Local Unit Finance Audit System (LUFAS). This database is accessible from the Internet by local unit auditor trainers. This technology will only be supported by the vendor for the next 12 to 18 months. The database repository needs to be replaced with a newer technology.
- **Provide all Church controllers with selective access to a database containing issues reported by Church Auditing.** A current ACCESS database retains summary information on all issues reported by Church Auditing. However, this data is not accessible to those with responsibility for ensuring corrective actions taken. A TeamMate module is a possible solution for this effort.
- **Implement Clarity as the application of choice to replace several disparate Project Management tools.** This includes the replacement of eProject, Publications Information Network (PIN), Project Central, and Translation Project Tracking System (TPTS).

Financial Projections



* 2007 data is forecasted as of October 2007.

Major Work Planned for 2008

Department	Description	Key Results
Auditing	Implement Modules from TeamMate Audit Software	<ul style="list-style-type: none"> Finalize the implementation of the electronic, risk assessment, scheduling, reporting, and follow up modules. This tool once implemented should provide Church Controllers with access to issues reported by Church Auditing.
	Upgrade the current LUFAS system	<ul style="list-style-type: none"> Depending on the direction ICS follows it may be necessary to upgrade LUFAS. If ICS upgrades to VRD 7.2 there may be no need for a LUFAS upgrade.
Church Security	Upgrade HQ Access Control System	<ul style="list-style-type: none"> Define the contents of the new Control Center. Standardize future plans for security on a global scale and upgrade software as needed. Establish technical standards for CCTV, Access Control, and Alarm systems.
	Global Incident Reporting System	<ul style="list-style-type: none"> Development of a web-based system which allows remote users to have access to a common field security incident reporting system (FSIR). Allow area offices, mission offices, and temples to input incidents directly into an electronic system.
	New Card Access System	<ul style="list-style-type: none"> Analyze the equipment we currently have around the world. Smart Card Technology.
Audio Visual	Complete and implement Clarity	<ul style="list-style-type: none"> Create a unified Project Management System. Provide Portfolio Management capability. Establish a stronger Product Management System. Replace multiple Project Management systems.
	Engineering Website	<ul style="list-style-type: none"> Development of a web portal to share AVD drawings with vendors, employees, contractors and others securely with revision control.
Correlation	Transformation of the Print Production Process	<ul style="list-style-type: none"> This transformation will allow us to create content in a single source and then efficiently publish it in multiple formats and media in 165 languages.
ICS	Multi Department Policy Site	<ul style="list-style-type: none"> Provide a common policy publishing mechanism that other departments and leadership bodies could use rather than developing independent solutions.

	IT Policy Training Management	<ul style="list-style-type: none"> ▪ Church IT Policy Training must be managed and delivered to the Church in order to manage risks and meet legal requirements ▪ Create a system do deliver ongoing training requirements to ICS training services.
PBO	DTA Portal	<ul style="list-style-type: none"> ▪ Develop a single-source, collaborative solution for obtaining secure Church information. This information will include but is not limited to: member, leader, confidential record, and statistical data.
	Church Handbook for Temporal Affairs	<ul style="list-style-type: none"> ▪ This project will provide for the secure and authorized electronic distribution and access of the Handbook for Temporal Affairs.

2007 Review

Portfolio Objectives	Active or Completed Projects Supporting Objectives
Enhance the handling of the intellectual property of the Church	<ul style="list-style-type: none"> ▪ Transformation of the Print Production Process ▪ PRI Electronic Document Management
Improve the management of Church content	<ul style="list-style-type: none"> ▪ Information Center Catalog Upgrade ▪ MSR Metrics Management System
Improve the standards and quality of the auditing efforts of the Church	<ul style="list-style-type: none"> ▪ LUFAS Reporting Enhancements ▪ Auditing Webserver for TeamMate
Improve the design and creation of effective audiovisual media products for the Church	<ul style="list-style-type: none"> ▪ Implementation for Content (Clarity)
Leverage information technology to better secure and protect the resources of the Church	<ul style="list-style-type: none"> ▪ EasyLobby Software Implementation ▪ Enterprise Alarm, Access Control, and CCTV System Assessment
Improve operating efficiency	<ul style="list-style-type: none"> ▪ DTA Portal Phase I ▪ DTA Portal Phase II ▪ Maps Available by Church Area on the Internet

